

Electronic Protest
Docketing System
(EPDS) Agency Point of
Contact
(POC)/Representative
User Manual

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# 1.0 Introduction

For more than 80 years, GAO has provided an objective, independent, and impartial forum for the resolution of disputes concerning the awards of federal contracts. The Consolidated Appropriations Act of 2014<sup>1</sup> directed GAO to develop an electronic protest docketing system and authorized GAO to collect and use fees to offset the costs of the system.

GAO's Electronic Protest Docketing System (EPDS) is an automated case management system that allows parties to a case to file documents over the Internet and provides GAO with the ability to make electronic documents available to the parties over the Internet. Use of EPDS is mandatory, except as set forth in the EPDS instructions available at <a href="https://www.gao.gov/legal/bid-protests/file-a-bid-protest">https://www.gao.gov/legal/bid-protests/file-a-bid-protest</a>. For example, classified material must <a href="mailto:never">never</a> be filed through EPDS.

A goal of EPDS is to be easy to use; a filer creates a document using conventional word processing software and converts it to a Portable Document Format (PDF). After logging into EPDS, the filer enters basic information relating to the document, attaches the PDF file and submits it to GAO. A notice verifying receipt of the filing is automatically generated and emailed to the other case participants.

This guide is intended for **procuring agency Point of Contacts (POCs) and representatives**, including representatives of other parties permitted by GAO to participate in a case pursuant to 4 C.F.R. § 21.3(j). For all other users, please refer to the applicable user guide(s) available at <a href="https://www.gao.gov/legal/bid-protests/file-a-bid-protest">https://www.gao.gov/legal/bid-protests/file-a-bid-protest</a>.

# 1.1 Scope

The scope of this manual is to provide instructions on utilizing the GAO EPDS. This manual does not provide information on the protest process. For information on the protest process, please visit the GAO website at <a href="http://www.gao.gov/legal">http://www.gao.gov/legal</a>. If you need assistance in utilizing the EPDS, please contact GAO at 202-512-5436 or <a href="mailto:protests@gao.gov">protests@gao.gov</a>.

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<sup>&</sup>lt;sup>1</sup> Pub. L. No. 113-76, div. I, title I, § 1501, 128 Stat. 5, 433-34 (Jan. 17, 2014).

# 2.0 Getting Started

The GAO EPDS site is at: <a href="https://epds.gao.gov">https://epds.gao.gov</a>.

By utilizing the site, users agree to following:

- You are accessing a U.S. Government information system, which includes (1) this computer, (2) this computer network, (3) all computers connected to this network, and (4) all devices and storage media attached to this network or to a computer on this network. This information system is provided for U.S. Government-authorized use only.
- Unauthorized or improper use of this system may result in disciplinary action, as well as civil and criminal penalties.
- Subject to the provisions in 4 C.F.R. §§ 21.1(g) and 21.4 and 4 C.F.R. part 81, which include procedures for protecting proprietary, confidential, and other procurement sensitive information, by using this information system, you understand and consent to the following:
  - You have no reasonable expectation of privacy regarding any communications or data transiting or stored on this information system. At any time, the government may for any lawful government purpose monitor, intercept, search and seize any communication or data transiting or stored on this information system. Accordingly, pursuant to GAO's Electronic Protest Docketing System Instructions, the following personal identifiers should be excluded, or redacted when inclusion is necessary, from all filings, unless otherwise directed by GAO:
    - Social Security Numbers. If an individual's Social Security number must be included in a filing, only the last four digits of the numbers should be used.
    - 2. Dates of Birth. If an individual's date of birth must be included in a filing, only the year should be used.
    - 3. Financial Account Numbers. If a financial account number is relevant to a filing, only the last four digits of the number should be used.
  - Any communications or data transiting or stored on this information system may be disclosed or used for any lawful government purpose.
  - Your consent is final and irrevocable. You may not rely on any statements or informal policies purporting to provide you with any expectation of privacy regarding communications on this system, whether oral or written, by your Web Browser.

Use one of these supported web browsers:

- Google Chrome
- Firefox
- Safari
- Microsoft Edge

# 2.1 Registering for an Account

There are two types of agency accounts in EPDS: Agency Point of Contact (POC) and Agency Representative.

## 2.1.1 Register as an Agency POC

Agency POC accounts are appropriate for agency personnel that (1) are the designated agency points of contact for receiving the notice of new protests and other case types, and (2) assign agency representatives to new protest and other case types. Agency POC accounts are created by GAO. To request an agency POC account, please contact GAO at 202-512-5436 or <a href="mailto:protests@gao.gov">protests@gao.gov</a>.

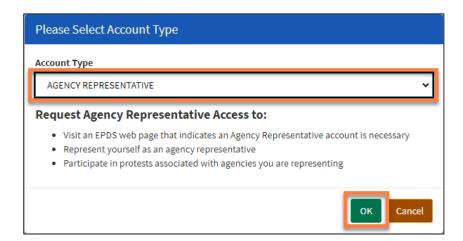
## 2.1.2 Register as an Agency Representative

For all other individuals representing an agency, you must register as an agency representative. Follow these instructions to register as a representative.

1. On the login page, select the **Register as a new User** button.



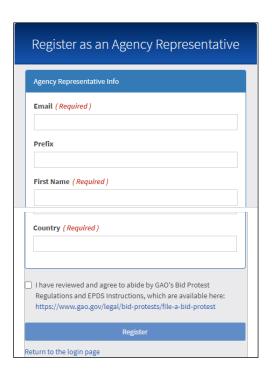
In the Please Select Account Type popup, select the drop-down arrow and select Agency Representative. Select OK.



3. Select **OK** on the **Warning** pop-up.



4. In the Register as an Agency Representative, complete all fields.



5. Select the checkbox next to I have reviewed and agree to abide by GAO's Bid Protest Regulations and EPDS Instructions, which are available here.



6. Select Register.



Read the Rules of Behavior, and then select I Agree to complete the registration process.

#### **Rules of Behavior**



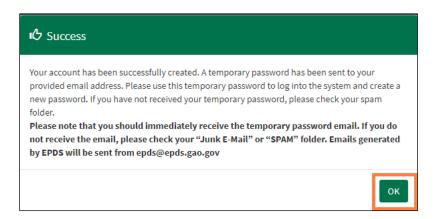
- 1. PURPOSE. This notice is to ensure that users of EPDS abide by security requirements and procedures needed to protect EPDS and customer information resources. It is also intended to help raise security awareness and inform system users about security policies and procedures.
- 2. National policy requirements regarding information systems are stated in the Federal Information Security Management Act (FISMA) (Title III of the E-Government Act of 2002); the Computer Fraud and Abuse Act (18 U.S.C. Sec. 1030 [1993]); Office of Management and Budget (OMB) Circular No. A-123, Management Accountability and Control; and OMB Circular A-130, Management of Federal Information Resources.
- 3. This notice applies to EPDS system users.
- 4. UNDERSTANDING AND AGREEMENTS. As a user of EPDS, I:
- · Will use EPDS only for authorized purposes.
- · Understand that information processed on this site may be monitored.
- Will protect the EPDS system and all sensitive information contained in the system from unauthorized personnel.
- Will process only data that pertains to official business and is authorized to be processed on the system. I will not retrieve information for someone who does not have authority to access the information. I will not intentionally access, delete, or alter files, operating systems or programs.
- Acknowledge that I will receive user identifiers (user IDs) and passwords to authenticate my computer account. After receiving them, I will:
- · Protect and not share or publicly post my password.
- · Not knowingly permit or cause my username and password to be used by anyone other than myself or my authorized agent.
- · Report to GAO if my password has been compromised.
- · Be responsible for all activity that occurs on my individual account once my password has been used to log on.
- · Ensure my password meets EPDS system complexity requirements.
- · Will use due care when adding a co-representative (when applicable).
- Will use anti-virus software to scan all files for malicious software (e.g., viruses, worms, etc.) before uploading any documents into the EPDS system.
- · Will not try to disable or subvert EPDS security controls or monitoring mechanisms.
- . Will ensure that the Web browser window is closed before navigating to other sites.
- Understand that any person who obtains information from a computer connected to the Internet in violation of her employer's computer-use
  restrictions is in violation of the Computer Fraud and Abuse Act.
- 5. EFFECTIVE DATE. This agreement becomes effective by the date of your electronic acceptance of the terms of this notice.

#### ACCEPTANCE

I have read and understand the above *Rules of Behavior*. By my electronic acceptance, I acknowledge and agree that my access to the EPDS systems is covered by, and subject to, such rules. Further, I understand that unauthorized or inappropriate use of the EPDS system may result in the loss or limitation of my privilege and that GAO retains the right, at its sole discretion, to terminate, cancel, or suspend my access rights to the EPDS system at any time, without notice. I also understand that I could lose access to the system, as well prosecution, penalties or financial liability, depending on the severity of the misuse.



8. If your registration is successful, a **Success** pop-up window will appear. Select **OK**.



If there are issues with your registration, check the fields for error messages.

9. The system will send you an email with a temporary password. When you log on to the system the first time, the system will require you to change your password.

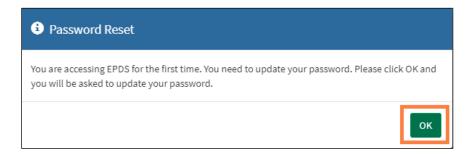
### 2.2 Initial Log In

To log in to the system:

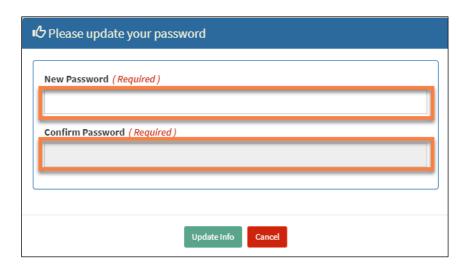
 You will be issued a temporary password when your EPDS account is initially created. To log in to the system for the first time, use the email entered at registration and the temporary password provided by EPDS. Select Sign me in.



2. Upon your initial log in, the system will prompt you to: 1) update your password, and 2) choose and answer several security questions. Select **OK** to proceed.

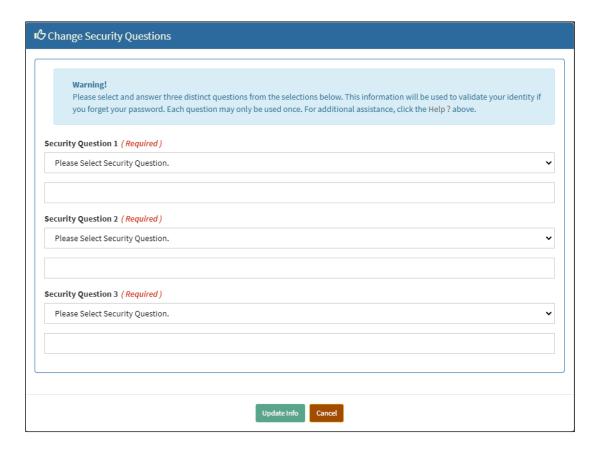


3. Update your password by entering a New Password and confirming it.

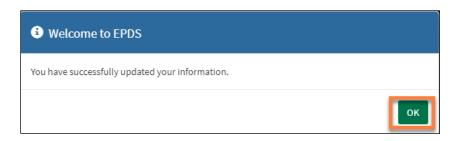


Passwords must be between 12 and 24 characters in length, and contain **one** character from each of the following four categories:

- English uppercase characters (A to Z)
- English lowercase characters (a to z)
- Base 10 digits (0 to 9)
- Special characters (For example, #, \$, and ^)
- 4. The **Security Question** section will be used for password reset, should you forget your password. Select and answer three distinct security questions from the dropdown selections. Select **Update Info**.



5. Select **OK** in the success message pop up to finish.



6. If your session remains inactive for 20 minutes, the system will require you to log back in again. You can only be logged in to one session at a time.

# 2.3 On-going Log In

After completing the initial log in steps, follow these steps for subsequent log ins.

1. Enter your EPDS account email and password. Select Sign me in.



2. If your session remains inactive for 20 minutes, the system will require you to log back in again. You can only be logged in to one session at a time.

# 3.0 Application Introduction

This section provides a high-level description of the EPDS features. **Some features** vary according to whether you are signed in as a POC or an agency representative. These differences will be highlighted with separate instructions and screenshots where indicated.

1. Select the menu icon to show or hide the site navigation.

### Agency Representative Dashboard



#### **POC Dashboard**



 In the site navigation, select Active Cases to view your current protest cases and return to your Dashboard. See section 4.0 Dashboard/Active Cases for more information.

Agency Representative Dashboard



POC Dashboard

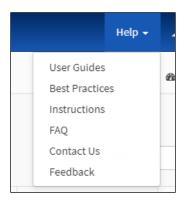


 Agency Representatives can select Join a Case in the site navigation, to submit a request to join cases. POC's do not have this menu option. See section 4.2 Join a Case for more information.

### Agency Representative Dashboard



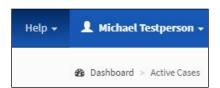
4. Select the Help menu (upper right corner) to access User Guides, FAQs, Contact Us and Feedback information.



5. Select your name to access the **Manage User Profile** or **Logout** options. See section **6.0** for information on modifying your profile.



6. Under the **Help** and **User Name** is the breadcrumb navigation. This navigation makes it easier to understand where you are on the site. For instance, this breadcrumb navigation shows that the user is on the dashboard of the site, which shows the user's active cases.



### 4.0 Dashboard/Active Cases

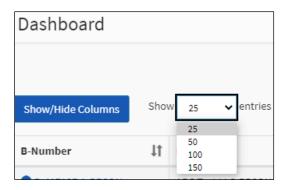
The default view is the dashboard, which shows your active cases. If you are an agency POC, you can view all your agency's cases. However, if you are an agency representative, you can only view your assigned cases from your own agency.



## 4.1 Modify Dashboard

There are several ways to modify the dashboard.

1. **Show More Entries:** select the drop-down entries to change the view to display **25** (default), **50**, **100**, or **150** entries (cases).



2. **Filter Entries:** type in a filter parameter in the **Filter Records** field. The records will filter as you type. You can filter by any protest variable (B-Number, agency, due date, etc.). The filter will search all fields for any filter parameter.



Modify Columns: select the Show/hide columns button to select which columns to show.



4. **Sort Columns:** select the column headings to sort entries ascending or descending in that column.



### 4.2 Join a Case

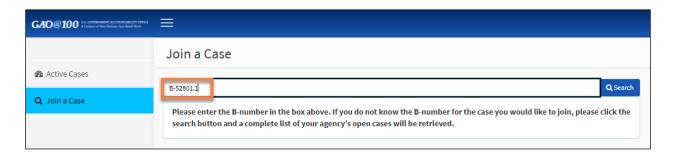
**Agency Representatives** can submit a request to join a case. **POCs** do not have this menu option; rather, as set forth in section 6.5.2, a POC can add itself to a case through the Parties Tab for a particular case.

1. In the dashboard, select Join a Case.

### Agency Representative Dashboard

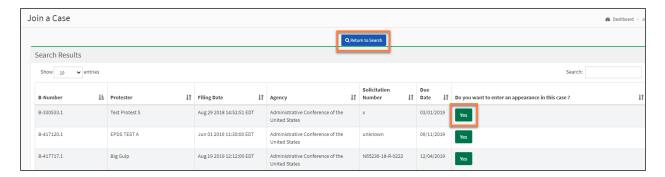


Enter the B-Number. Select Search.

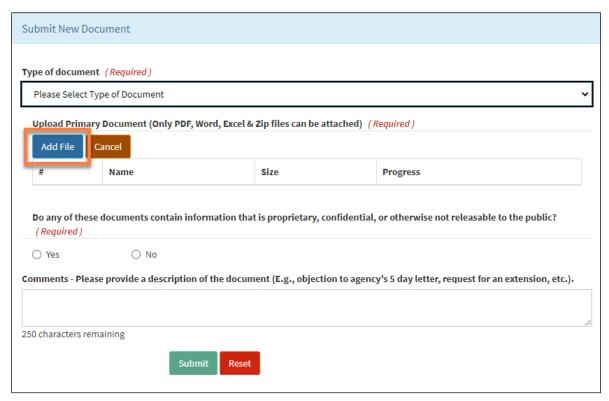


If you do not know the B-Number, you may hit search and the system will retrieve the complete list of open cases for your agency.

 Review the case information to verify this is the correct case. To request to join select Yes. To enter a different case number, select Return to Search or enter the B Number in the Search text box on this page.

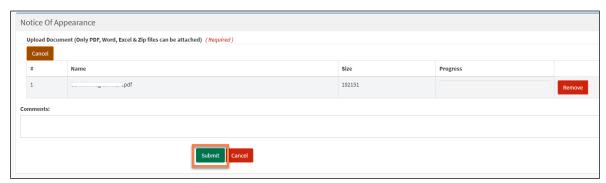


4. Select Add File under Upload Primary Document.



A pop-up window will appear. Locate the appropriate file on your computer, select it (only **PDF**, **Word**, **Excel** and **Zip files** can be attached), and select **Open**.

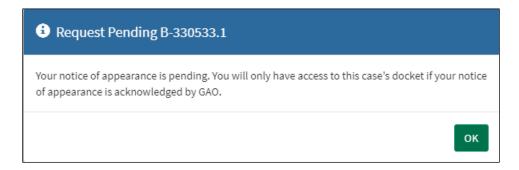
5. Select **Submit** to send the request.



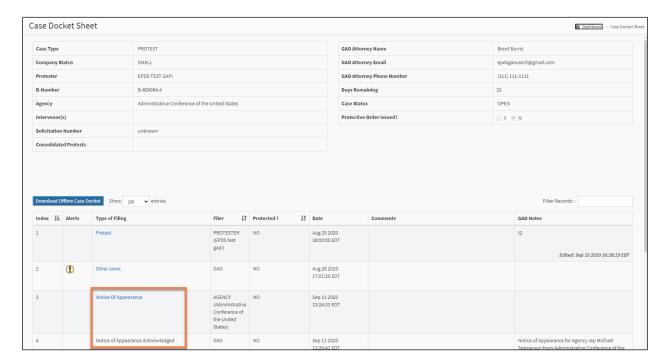
6. You will be taken back to the dashboard screen, and the case you have requested to join has been added. The request to join will be reviewed by GAO staff, and a decision of either 'Acknowledged' or 'Not Acknowledged' will be made. You will receive an email notifying you of the GAO's decision (step #8 below). The case's docket will not be accessible to you, until the Notice of Appearance is 'Acknowledged' (step #7).



7. If you select the case **B-Number** or the **EPDS Cntrl** # before the GAO has decided on your request to join, the **Request Pending** message will appear.



8. If you select the case B-Number or the EPDS Cntrl # and your request has been granted by GAO, the case docket information will display. The Notice of Appearance and Notice of Appearance Acknowledged will both display in the list of case filings.



9. If you select the case **B-Number** or the **EPDS Control** # and your request has been denied by GAO, a message will pop up stating that "Your appearance has not been acknowledged by GAO. Please refer to the PDF file included here for additional information." Select the attached document to review the reason why the GAO has denied the request.

### 5.0 Case Information

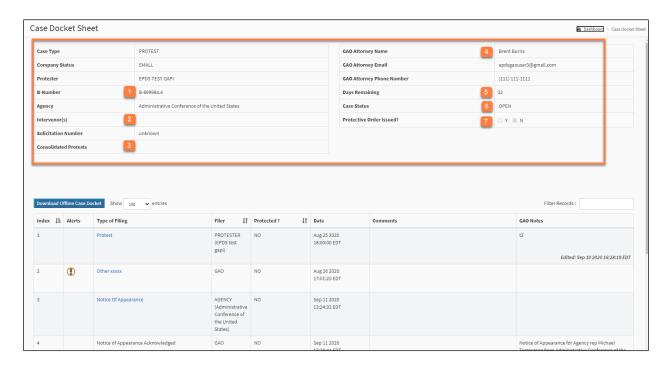
#### 5.1 View an Active Case/Case Docket Sheet

To see an active case by viewing the **Case Docket Sheet**, select the **B-Number** link or the **EPDS Cntrl #** link.



#### 5.2 Case Docket Sheet Overview

The top part of the **Case Docket Sheet** provides the case information. **This information cannot be edited except by the GAO attorney**. Please see the following clarification on select items in the case information section.



- 1. **B-Number**: This field shows the number(s) that GAO assigns to your case. All filings in a case should reference the assigned B-Number(s).
- 2. **Intervenor(s)**: This field shows any intervenors permitted by GAO to participate in the case pursuant to 4 C.F.R. §§ 21.0(b) or 21.3(j).
- 3. Consolidated Protests: If GAO has consolidated the case with another pending case(s), this field shows the title and B-Number(s) of the other case. After cases are consolidated, a filing made in one case will automatically be filed in the joined case(s). Although a user can see and access the documents in all joined cases (subject to the terms of any applicable protective order(s)), any filings must be made in the filer's own case.

For example, GAO has consolidated the protests of Protester A and Protester B. **Protester A** can, subject to the terms of any applicable protective order(s), access and view the docket for **Protester B's** case. However, in order to file anything in the consolidated cases, **Protester A** must file the document in **Protester A's** case only.

- 4. **GAO Attorney Name**: This field shows the GAO-assigned attorney for the case.
- 5. **Days Remaining**: For cases subject to 4 C.F.R. § 21.9, this field shows the number of days remaining for GAO to issue a final decision. For all other cases, this field is inapplicable.
- Case Status: Case status will be Open or Closed. If a case has been closed for more than 60 days, filers will no longer have access to open or download files from the docket.
- 7. **Protective Order Issued?**: This field shows whether or not GAO has issued a protective order for the case pursuant to 4 C.F.R. § 21.4.

The bottom part of the **Case Docket Sheet** shows the records attached to this protest. Records can include documents or docket entries created by GAO. This section can be sorted by the **Index**, **Filter**, and **Protected** columns. Additionally, you can filter or search the records by using the **Filter Records** field.

#### 5.3 Alerts

Any new records on the **Case Docket Sheet** are identified with an alert icon that will display in the **Alerts** column (see the image below). The Alert icon will remain visible until the new record is opened.



# 5.4 Opening Attachments

Records that contain attachments can be opened by selecting the link in the **Type of Filing** column; the attachments can be viewed and downloaded. If a protective order has been issued for a case, parties not admitted to the protective order **will not** be able to access documents containing protected material. Please refer to section **6.0 Protected Material** for more information.



# 6.0 Case Docket Sheet Actions

While viewing the **Case Docket Sheet** page, the navigation menu options on the left side of the page change depending on the case status: **Open**, **Closed** or **Completed**.

# 6.1 Open Case Actions

If the Case is **Open**, the following four actions can be performed:

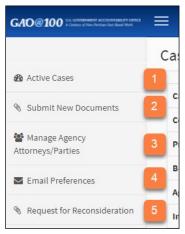


- 1. Return to the dashboard to view Active Cases.
- 2. Submit New Documents to the Case that is being viewed.
- 3. Manage and add agency representatives in the **Manage Agency Attorneys/Parties** screen.
- 4. Set your Email Preferences.

### 6.2 Closed Case Actions

If the Case is **Closed** (a public decision has been issued, and the 60 day interim period prior to case completion has begun), the following actions can be performed, according to your role:

Agency Representative Dashboard



**POC Dashboard** 



- 1. Return to the dashboard to view Active Cases.
- 2. **Submit New Documents** to the Case that is being viewed (**Agency Representative only**).
- 3. Manage and add agency representatives in the **Manage Agency Attorneys/Parties** screen.
- 4. Set your **Email Preferences**.
- 5. File a **Request for Reconsideration** for this case.

# 6.3 Completed Case Actions

If the Case is **Completed** (a case which is over 60 days past the issuance of a public decision, and has been **Completed** by a GAO staff), two actions can be performed:



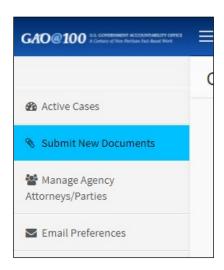
1. Return to the dashboard to view Active Cases.

2. File a Request for Reconsideration for this case.

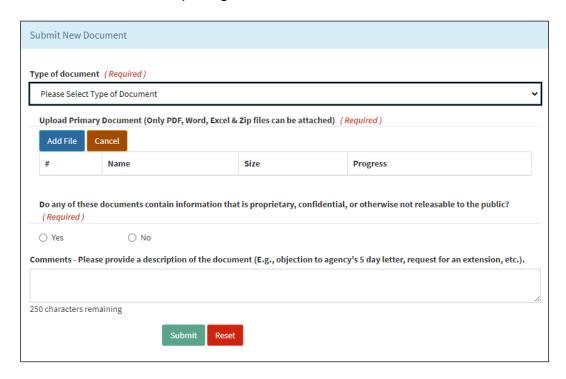
### 6.4 Submit New Documents

New documents submitted will be automatically attached to the currently viewed case and a new record will be entered for that case. Follow the instructions below to submit new documents.

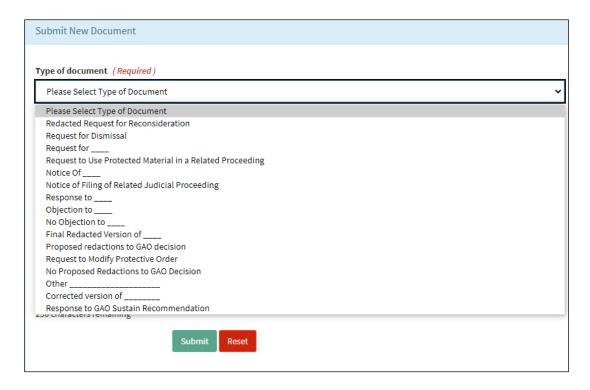
1. In the site menu, select **Submit New Documents**.



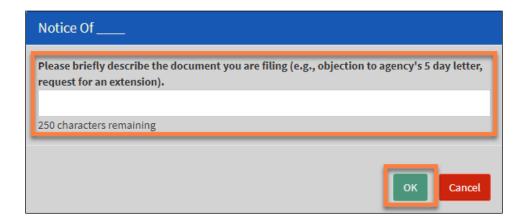
2. Complete the items on the **Submit New Documents** screen. Additional instructions for completing individual fields follow.



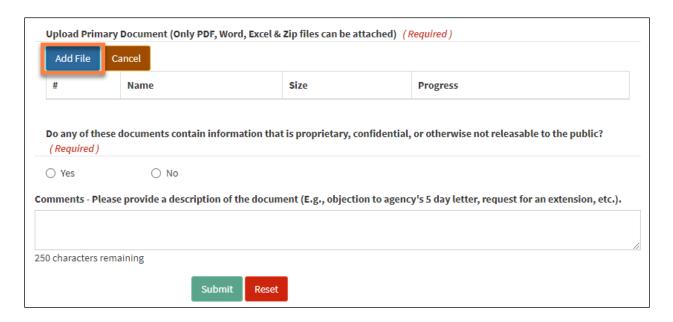
3. Select the Type of document from the dropdown menu. The available options will vary depending on the type of case and the case status (open, closed, complete). The following example displays the Type of document menu choices for a 'Protest' case with an 'Open' status.



4. If you select a document type with an underscore (i.e., a blank), a pop-up window will ask you to fill in the blank. Type in a brief description of the document, and select **OK**.



5. Select Add File under Upload Primary Document.



A pop-up window will appear. Locate the appropriate file on your computer, select it (only **PDF**, **Word**, **Zip** and **Excel files** can be attached), and select **Open**.

6. Once a document is added, you can add additional documents by selecting **Yes** for the question, **Do you want to Upload Associated Documents?** 



7. If appropriate, select Yes for the question, Do any of these documents contain information that is proprietary, confidential, or otherwise not releasable to the public?



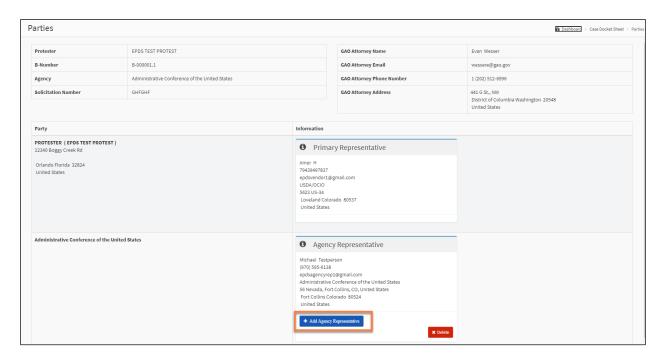
8. Add comments to the **Comments** field if needed. Select **Submit**.

# 6.5 Manage Agency Attorneys/Parties

The **Parties** screen shows all the different parties associated with the case. Each party is allowed to have **up to four representatives** who can access or file documents in EPDS. Follow the instructions below to add or delete an agency representative.

## 6.5.1 Add an Agency Representative

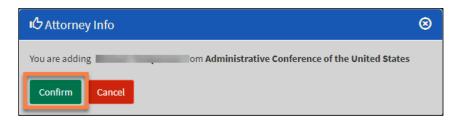
In the Parties screen, select + Add Agency Representative.



2. In the pop-up box, enter the email for the agency representative you would like to assign to the case and select **Assign Agency Rep**.

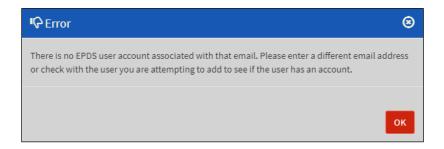


3. In the next pop-up box, verify the contact information, and select **Confirm**.



To assign a representative to a case, the individual **must have an EPDS user account**. When the individual logs onto the system, the case will appear in their active cases dashboards.

4. If the individual does not have an EPDS user account, a pop-up menu will appear and notify you that no such user account exists. Once the individual creates a user account, you can invite them to join the case by following steps 1 and 2 above.



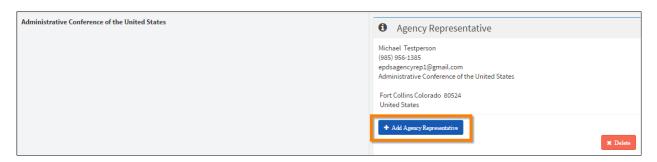
 The representative's information will appear on the Parties page in the Agency Representative box.



# 6.5.2 Adding an Agency POC as a Representative for a Case

An Agency POC can add itself as a representative for any of its agency's cases using the following process.

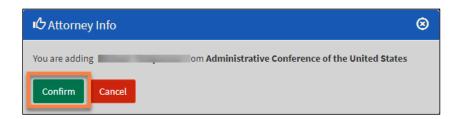
 In the Parties screen, select + Add Agency Representative next to your agency's name. In the example below, the case already has one Agency Representative.



Enter your EPDS account email in the pop up window and select Assign Agency Rep.



3. On the confirmation pop up select **Confirm**.



4. Your contact information is now visible in the Agency Representative area of the Parties screen. You can delete yourself from the case, if needed, using the Delete button in your contact area (only an agency POC can delete a representative).

# 6.5.3 Delete a Representative

Only an agency **POC** can delete an agency representative.

Select Delete in the Agency Representative box.



- 2. Select **Yes** in the confirmation window that appears, or **No** to stop action.
- A success message will appear. Select OK.

4. The Agency Representative is no longer displayed.



### 6.6 Email Preferences

All service of filings and notices of case developments will occur by postings to the case docket sheet. When a filing or other case development occurs in EPDS, the default setting is that the system will send all parties an email notification.



Users are strongly encouraged to keep email notifications activated for each case. Users bear sole responsibility for learning of any new filings or case developments.

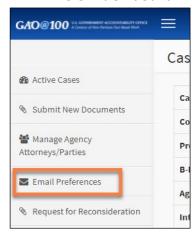
#### **Deactivate Email Notifications**

1. On the dashboard navigation menu, select **Email Preferences**.

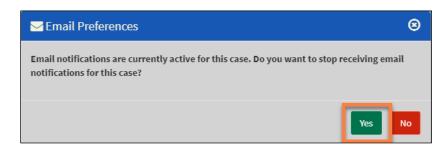
### Agency Representative Dashboard



#### POC Dashboard



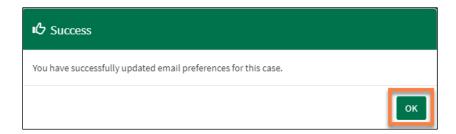
2. Select Yes on the Email Preferences pop-up box .



3. Select **Ok** on the **Warning** pop-up.



4. Select **OK** on the **Success** pop-up.



### **Activate Email Notifications**

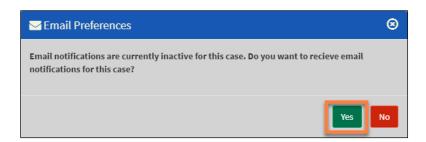
1. On the dashboard navigation menu, select **Email Preferences**.

### Agency Representative Dashboard POC Dashboard





2. Select **Yes** on the **Email Preferences** pop-up box.



3. Select **OK** on the **Success** pop-up.



#### 7.0 Protected Material

Often protests and associated filings and materials contain a company's proprietary or confidential data or the agency's source-selection-sensitive information that cannot be released publicly, which this guide will collectively refer to as 'protected material'. The following provides an overview of the EPDS features for properly marking and protecting protected material, as well as how to prepare redacted versions that are publically releasable.

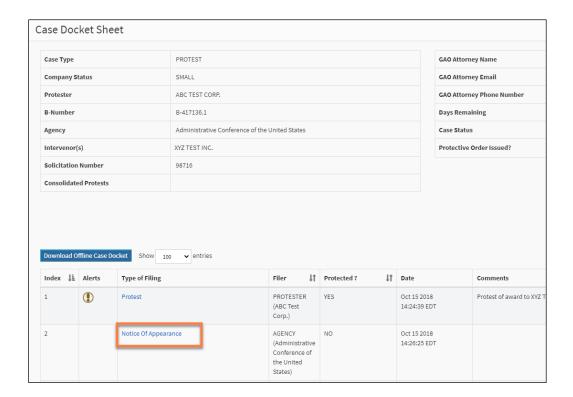
#### 7.1 Protecting a New Case

In addition to conspicuously marking the document being filed, when filing a new protest (or other case type) and any subsequent filings in a case, EPDS will prompt the filer to answer the question as noted below.



The filer will select **Yes** if the filing includes any information that is proprietary, confidential, or otherwise not releasable to the public. When a filer marks a document as containing information that is proprietary, confidential, or otherwise not releasable to the public, **only the party that made the filing, GAO, and authorized representatives of the agency will be able to access the filing.** 

1. As shown in the example below, authorized users can access a protected filing by selecting the title in the **Type of Filing** column. The title is an **active** hyperlink that opens the protected document.



A user without access (such as an Intervenor), can see that a protected filing
has been posted to the Docket. However, the user cannot open the filing
because the title is not an active hyperlink for them.

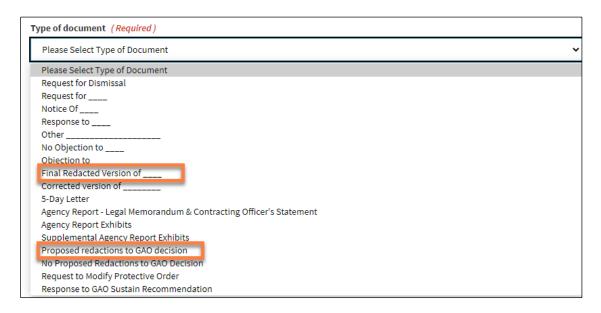


As discussed in the following section, if GAO determines that it is appropriate to issue a protective order, counsel who are admitted to the protective order will be able to access documents marked as containing information that is proprietary, confidential, or otherwise not releasable to the public on the docket.

## 7.2 Filing a Final Redacted Version

GAO's Bid Protest Regulations require that a party submit redacted (or publically releasable) versions of any filings that were marked as containing protected material. For new protest and new request for reconsideration cases, the **Submit New Documents** link from the case docket sheet will includes several document types that

address redaction: Final Redacted Version of (blank) and Proposed redactions to GAO decision.



When all parties agree to a final redacted version of a filing, follow the instructions to file the redacted document.



#### **NOTE**

Parties should exchange proposed redacted versions of filings and correspond in good faith to prepare final agreed-to redacted versions of filings outside of EPDS. Only the final redacted version agreed to by all parties should be filed in **EPDS** 

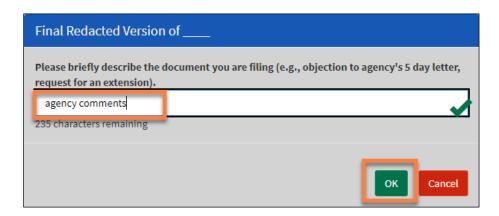
1. Select the appropriate protest from the dashboard.



Select Submit New Documents on the side menu.



Complete the description of the document, in the popup box that appears and select OK to continue.



 This example depicts the selection of Final Redacted Version of (blank) as the Type of document.

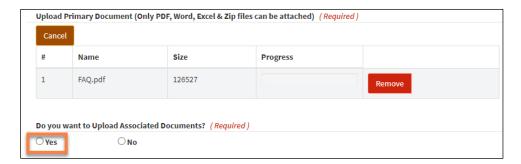


5. Select Add File under Upload Primary Document.

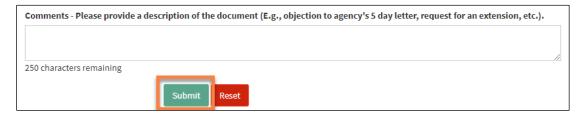


A pop-up window will appear. Locate the appropriate file on your computer, select it (only **PDF**, **Word**, **Zip** and **Excel files** can be attached), and select **Open**.

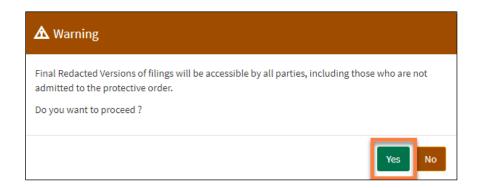
6. Once a document is added, you can add additional documents by selecting Yes for the question, Do you want to Upload Associated Documents?



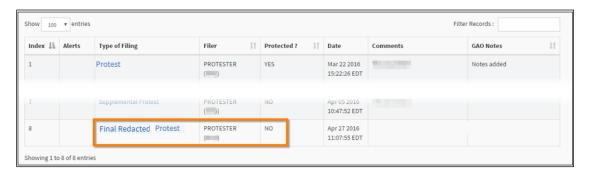
Add comments to the Comments field if needed. Select Submit.



8. A Warning will appear verifying that you want to proceed with posting a filing that is accessible by all parties. Select **Yes** to continue.



 The Final Redacted Version document is marked as not containing information that is proprietary, confidential, or otherwise not releasable to the public and will be accessible by all authorized users with access to the case.



### 7.3 Filing a Proposed Redaction to a GAO Decision

If GAO issues a protected decision, parties with authorized access to the protected decision can submit proposed redactions.

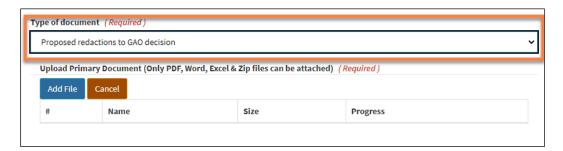
1. Select the appropriate protest from the dashboard.



2. Select Submit New Documents.



Select Proposed Redactions to GAO Decision from the Type of document dropdown menu.



4. Add comments to the **Comments** field if needed. Select **Submit**.

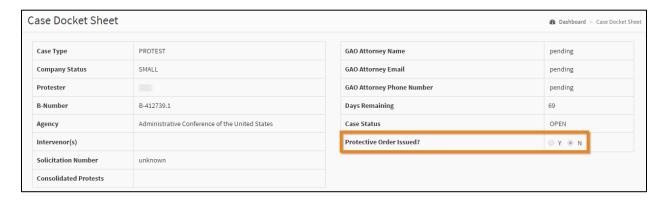


- All Proposed Redactions are automatically marked by the system as having proprietary information. Only appropriate parties will be able to view these documents.
- 6. GAO will evaluate the proposed redactions. GAO will either correspond further with the parties regarding their proposed redactions or will proceed to issue a Public Decision that will be accessible on the docket and available to all authorized users with access to the case.

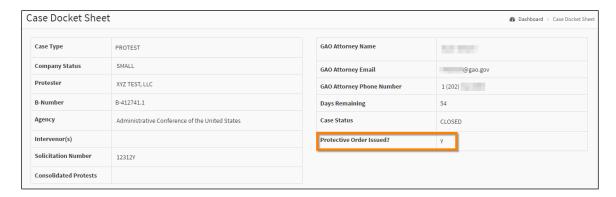
#### 7.4 Protective Order

GAO may, in appropriate cases, issue a protective order that will allow authorized counsel access to all materials in a case that are marked as containing protected material. For additional information regarding GAO's protective order process, please review **Bid Protests at GAO: A Descriptive Guide** and **Guide to GAO Protective Orders** at https://www.gao.gov/legal/bid-protests/reference-materials.

1. The default setting in EPDS is that a case **will not** have a protective order. As shown on the docket, the case below does not have a protective order.



2. When GAO issues an acknowledgement package with a protective order or a notice of protective order, the protective order will be available for download on the docket. Also, the protective order issued field on the docket will change to Y.



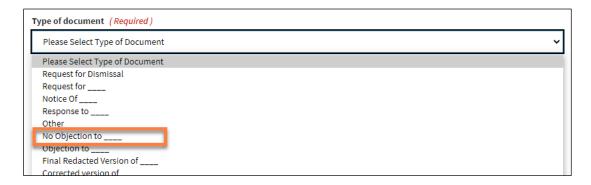
## 7.4.1 Agree to a Protective Order Admission

Once a party's representative(s) submits his or her protective order application(s), the other parties will receive an email that an application has been submitted and they should indicate on the case docket sheet whether they have any objections. If the party has no objections, they should submit a document according to the following instructions.

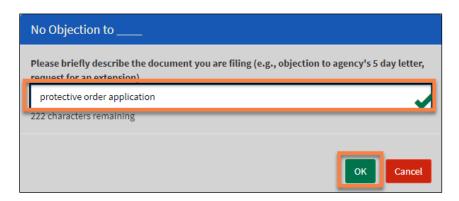
1. While on the Docket, select **Submit New Documents** on the navigation menu.



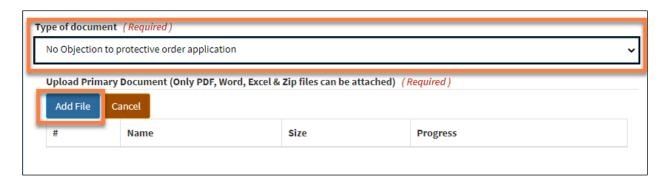
2. On the **Submit New Document** screen, select the drop-down arrow for Type of document and select **No Objection to (blank)**.



3. In the pop-up window, type protective order application, and select OK.

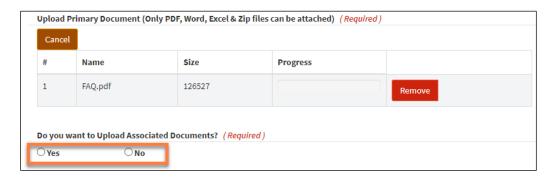


4. Select Add File under Upload Primary Document.

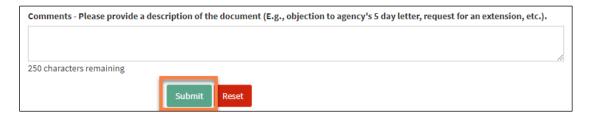


A pop-up window will appear. Locate the appropriate file on your computer, select it (only **PDF** and **Excel files** can be attached), and select **Open**.

5. Once a document is added, you can add additional documents by selecting **Yes** for the question, **Do you want to Upload Associated Documents?** 



6. Add comments to the **Comments** field if needed. Select **Submit**.



7. The party's non-objection will appear on the docket.



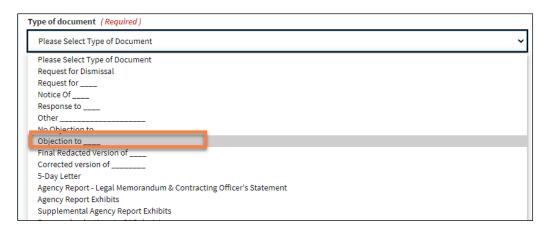
#### 7.4.2 Objection to a Protective Order Application

If a party has an objection to a pending application for admission to the protective order, they should submit a document according to the following instructions.

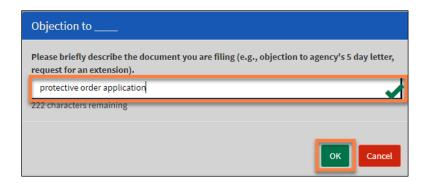
1. While on the Docket, select Submit New Documents on the navigation menu.



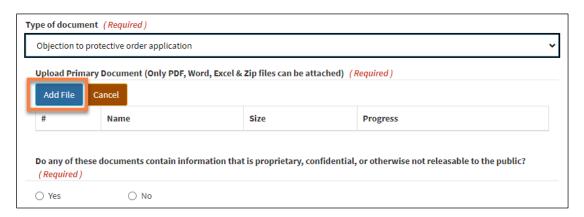
On the Submit New Document screen, select the drop-down arrow for Type of document and select Objection to (blank).



3. In the pop-up window, type protective order application, and select **OK**.



4. Under Upload Primary Document, select Add File.



A pop-up menu will appear. Locate the appropriate file on your computer, select it (only **PDF** and **Excel files** can be attached), and select **Open**.

5. Once a document is added, you can add additional documents by selecting Yes for the question, Do you want to Upload Associated Documents?



- 6. If appropriate, select Yes for the question Do any of these documents contain information that is proprietary, confidential, or otherwise not releasable to the public?
- 7. Add comments to the **Comments** field if needed. Select **Submit**.

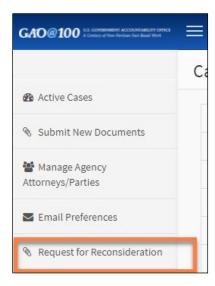


8. The party's objection will appear on the docket.

7	•	Notice Of Decision on RFD	GAO	YES	Mar 21 2019 14:22:04 EDT
8		Objection to protective order application	AGENCY (Administrative Conference of the United States)	NO	Aug 26 2021 15:38:15 EDT

#### 8.0 Closed Case Actions

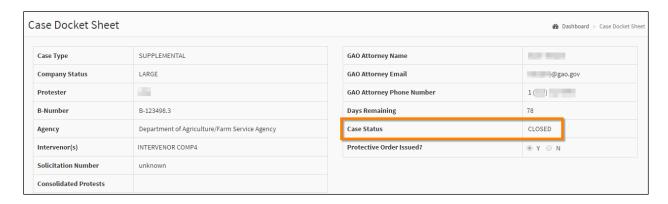
After a case is closed, the navigation menu options in the Case Docket Sheet change to include Request for Reconsideration.



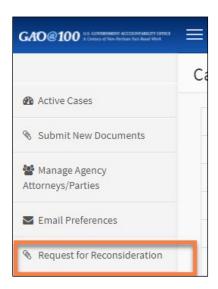
Based on the filing decision, **Submit New Documents** may not be visible as a navigation option.

#### 8.1 File a Request for Reconsideration

When GAO issues a decision on a case, parties who have not disabled notifications will be notified by email of the decision. Additionally, a case status of **Closed** is displayed in the **Case Status** column of the dashboard and the case docket sheet.

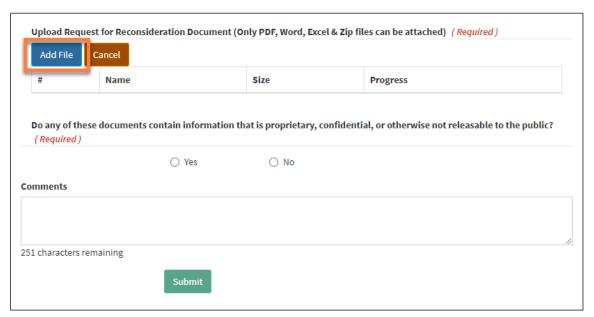






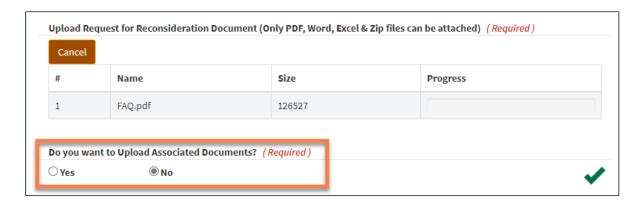
Based on the filing decision, **Submit New Documents** may not be visible as a navigation option.

2. Select Add File under Upload Request for Reconsideration Document.

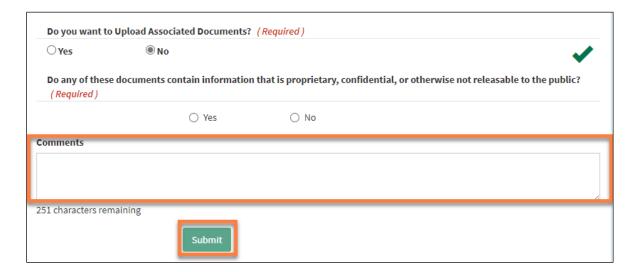


A pop-up window will appear. Locate the appropriate file on your computer, select it (only **PDF**, **Word**, **Zip** and **Excel files** can be attached), and select **Open**.

3. Once a document is added, you can add additional documents by selecting Yes for the question, **Do you want to Upload Associated Documents**?



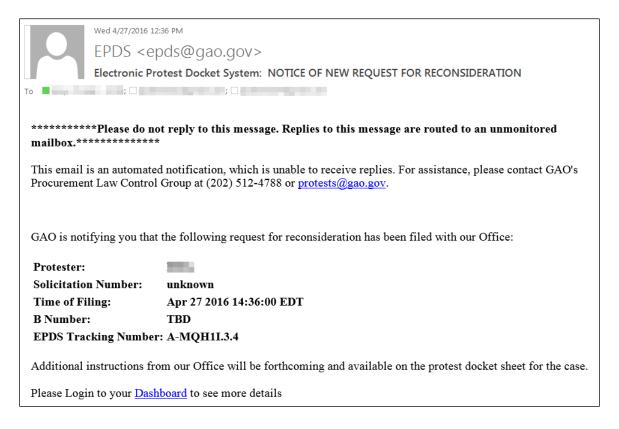
- 4. If appropriate, select Yes for the question, Do any of these documents contain information that is proprietary, confidential, or otherwise not releasable to the public?
- 5. Add comments to the **Comments** field if needed. Select **Submit**.



6. The new request for reconsideration will appear in the **Dashboard**.



7. The system will automatically generate an email notifying the procuring agency that a new request for reconsideration has been filed. The filer will be copied on the email to the agency.

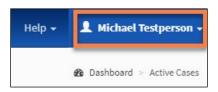


8. Once GAO assigns an attorney to the request for reconsideration, GAO will prepare a case acknowledgement package that includes, among other information, the B-Number assigned to the case. The acknowledgement package will be available on the case docket sheet, and users who have not turned off email notifications for the case will receive an email notification that GAO has posted the acknowledgement package.

# 9.0 Manage User Profile

Follow these instructions to edit your user **Profile**. You can edit most of your user information, with the exception of your email address.

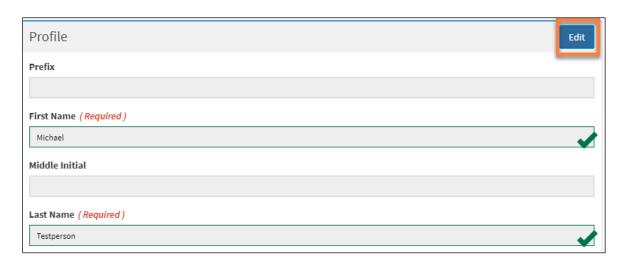
1. Select your name displayed in the upper right corner of the window.



2. Select Manager User Profile.



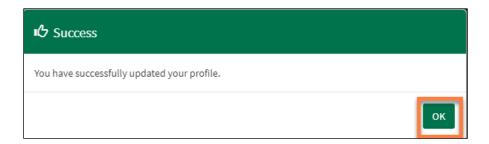
3. The Profile page will display. Select Edit.



4. Update your information. Select **Update**.



5. Select **OK** on the **Success** pop-up window.

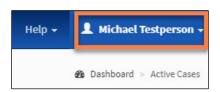


## 10.0 Manage Password

#### 10.1 Change Password

Follow these instructions to perform the following actions that can be accessed from your Profile page: edit your **Profile**, **Change Password**, and **Change Security Questions**. You can edit most of your user information, **with the exception of your email address**.

1. Select your name in the upper right corner of the window.



2. Select Manager User Profile.

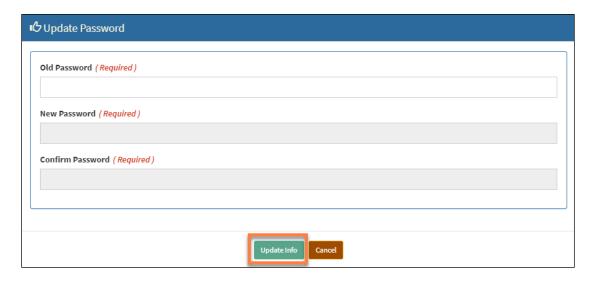


3. Select **Change Password** on the navigation menu.

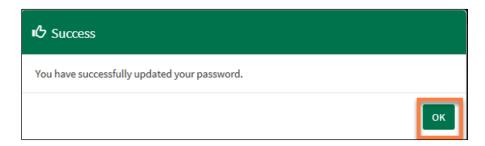


- 4. Enter your current password, then your new password. Passwords must be between 12 and 24 characters in length, and contain **one character from each of the following four categories**:
  - English uppercase characters (A to Z)
  - English lowercase characters (a to z)
  - Base 10 digits (0 to 9)

- Special characters (For example, #, \$, and ^)
- 5. Confirm your password in the next field and select **Update Info**.



6. Select **OK** on the **Success** pop-up window.



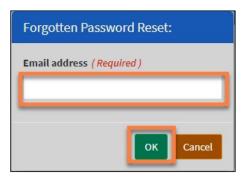
#### 10.2 Reset Password

If you forget your password, you can reset your password using the following instructions:

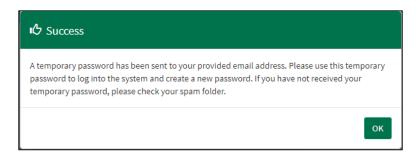
1. On the EPDS login page, select the I forgot my password link.



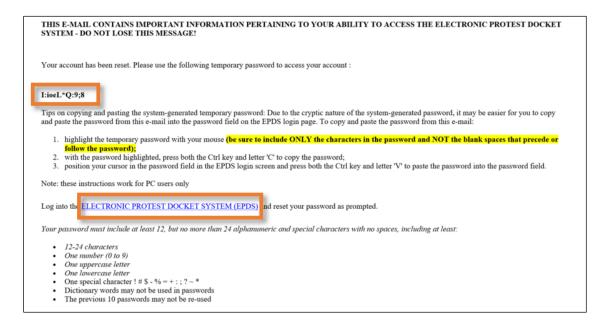
2. In the pop up, enter the email address associated with your EPDS account, and select **OK**.



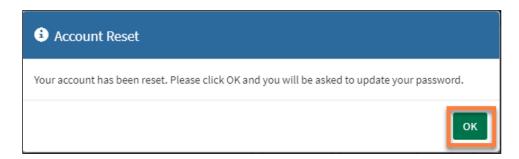
3. Select **OK** on the Success pop-up window.



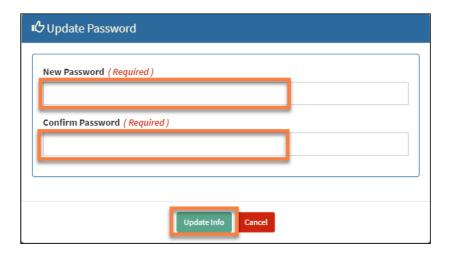
4. You will receive an email with a temporary password and instructions for resetting your password. Copy the temporary password and select the link in the email to update your password.



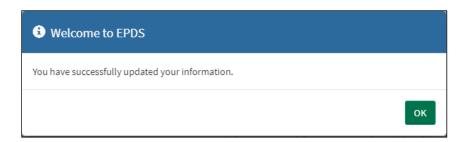
- 5. Follow the login steps as in section 2.3. Log In using your temporary password, which you copied in step 3 above.
- Select OK on the Account Reset pop-up window.



- 7. Enter your new password. Passwords must be between 12 and 24 characters in length, and contain **one character from each of the following four categories**:
  - a. English uppercase characters (A to Z)
  - b. English lowercase characters (a to z)
  - c. Base 10 digits (0 to 9)
  - d. Special characters (For example, #, \$, and ^)
- 8. Confirm your new password in the next field and select **Update Info**.

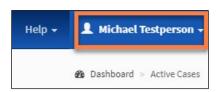


8. Select **OK** on the **Welcome to EPDS** success pop-up window.



# 11.0 Change Security Questions

1. Select your name displayed in the upper right corner of the window.



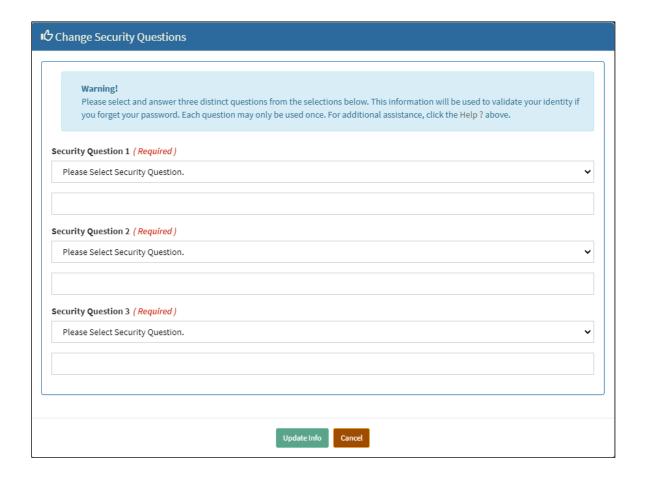
2. Select Manager User Profile.



3. Select Change Security Questions on the navigation menu.



Select and complete three distinct security questions. If you only want to change one or two items, you can re-enter some of the questions you used previously. Select **Update Info** to finish.



## 12.0 System Unavailability

GAO will endeavor to maintain the availability of EPDS during normal business hours, which are Monday through Friday, 8:00 a.m. to 5:30 p.m. Eastern Time, excluding Federal holidays or when GAO's Headquarters are otherwise closed. In the event that a filer is unable to file a document in EPDS due to a technical failure of EPDS during normal business hours, please refer to the EPDS instructions available <a href="https://www.gao.gov/legal/bid-protests/file-a-bid-protest">https://www.gao.gov/legal/bid-protests/file-a-bid-protest</a>. If a filer is unable to file a document in EPDS during a period other than normal business hours, the filer should attempt to file its document during the next period of normal business hours.

# **List of Acronyms**

Acronym	Definition		
EPDS	Electronic Protest Docketing System		
GAO	U.S. Government Accountability Office		
POC	Point of Contact		