

Houthi Attacks
Placing Pressure on
International Trade





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Cover image: A man holds a rocket-propelled grenade (RPG) launcher while a man behind him holds up a poster of the Galaxy Leader during pro-Palestinian protests in Sanaa, Yemen. Image source: Agence France-Presse (AFP)

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Yemen: Houthi Attacks Placing Pressure on International Trade

Since November 2023, the Houthis have conducted dozens of attacks on commercial ships transiting the Red Sea, endangering civilian crews and threatening freedom of navigation through a critical global transportation route. The Houthis are non-state actors in Yemen who have used Iran's support to gradually expand their military capabilities since at least 2015. In early December 2023, the Houthis threatened to attack any ships that they believed were heading to Israeli ports, though many of their attacks both before and since have been against civilian ships with either tenuous or no known Israeli affiliations or port calls. Since mid-December 2023, the Houthis have also threatened to attack ships affiliated with the United States and its allies, including members of Operation PROSPERITY GUARDIAN, a multinational initiative to protect international freedom of navigation in the Red Sea. Despite seeking international legitimacy, Houthi actions have damaged regional security, impeded international humanitarian relief efforts, and put stress on global maritime trade.

Economic Implications of Houthi Attacks 1112

- » As of mid-February, container shipping through Red Sea had declined by approximately 90% since December 2023; shipping via the Red Sea typically accounts for approximately 10-15% of international maritime trade. Effects have been less severe in other shipping sectors carrying commodities on bulkers and tankers.¹³ 14 15 16
- » Alternate shipping routes around Africa add about 11,000 nautical miles, 1-2 weeks of transit time, and approximately \$1 million in fuel costs for each voyage.^{17 18 19}
- » For many shipping companies, the combined costs of crew bonuses, war risk insurance (roughly 1000% more than pre-war costs), and Suez transit fees make the additional time and financial costs traveling around Africa less expensive by comparison.^{20 21}
- » Threats to Red Sea transits are compounding ongoing stress to global maritime shipping caused by interruptions at the Panama Canal due to drought²²
- » As of mid-February, insurance premiums for Red Sea transits have risen to 0.7-1.0% of a ship's total value, compared to less than 0.1% prior to December 2023.²³
- » As of February, humanitarian relief for Sudan and Yemen is being delayed by weeks and costing aid organizations more because of longer routes around Africa.^{24 25}

At least 65 countri	es' interests have be	een affected:				
» Argentina ²⁶	» Bahamas ²⁷	» Barbados ²⁸	» Belarus ²⁹	» Belgium ³⁰	» Belize ³¹	» Bosnia and Herzegovina ³²
» Brazil ³³	» Bulgaria ^{34 35}	» Burma ³⁶	» Canada ³⁷	» China ^{38 39}	» Cyprus ⁴⁰	» Denmark ⁴¹
» Djibouti ⁴²	» Egypt ^{43 44}	» France ⁴⁵	» Gabon ⁴⁶	» Georgia ⁴⁷	» Germany ⁴⁸	» Greece ⁴⁹
» India ^{50 51}	» Iran ⁵²	» Ireland ⁵³	» Israel ⁵⁴	» Italy ⁵⁵	» Japan ⁵⁶	» Kuwait ⁵⁷
» Lebanon ⁵⁸	» Liberia ⁵⁹	» Malaysia ⁶⁰	» Malta ⁶¹	» Marshall Islands ⁶²	» Mexico ⁶³	» Montenegro ⁶⁴
» Morocco ⁶⁵	» Nepal ⁶⁶	» Nigeria ⁶⁷	» Norway ⁶⁸	» Oman ⁶⁹	» Pakistan ⁷⁰	» Palau ⁷¹
» Panama ⁷²	» Philippines ⁷³	» Qatar ⁷⁴	» Romania ⁷⁵	» Russia ^{76 77}	» Saudi Arabia ^{78 79}	» Seychelles ⁸⁰
» Singapore ⁸¹	» Sri Lanka ⁸²	» South Korea ⁸³	» Sudan ⁸⁴	» Sweden ⁸⁵	» Switzerland ⁸⁶	» Syria ⁸⁷
» Thailand ⁸⁸	» Türkiye ⁸⁹	» Ukraine ⁹⁰	» United Arab Emirates (UAE) ⁹¹	» United Kingdom (UK) ⁹²	» United States ⁹³	» Venezuela ⁹⁴
» Vietnam ⁹⁵	» Yemen ⁹⁶					

At least 29 major energy and shipping companies have altered their routes to avoid Houthi attacks:										
» British Petroleum (BP) ⁹⁷	» C.H. Robinson ⁹⁸	» CMA CGM ⁹⁹	» COSCO ¹⁰⁰	» Equinor ¹⁰¹	» Euronav ^{102 103}					
» Evergreen ¹⁰⁴	» Frontline ^{105 106}	» Gram Car Carriers ¹⁰⁷	» Hafnia ^{108 109}	» Hapag-Lloyd ¹¹⁰	» HMM ¹¹¹					
» Hoegh Autoliners ¹¹²	» Klaveness Combination Carriers ¹¹³	» Kuehne + Nagel ¹¹⁴	» Maersk ¹¹⁵	» MSC ¹¹⁶ 117	» Nippon Yusen ¹¹⁸					
» Ocean Network Express ¹¹⁹	» 00CL ¹²⁰	» Qatar Energy ¹²¹	» Star Bulk ¹²²	» Shell ¹²³	» Stena Bulk ¹²⁴					
» Tailwind Shipping Lanes ¹²⁵	» Torm ^{126 127}	» Total Energies ¹²⁸	» Wallenius Wilhelmsen ¹²⁹	» Yang Ming Marine Transport ¹³⁰						

Houthi Commercial Shipping Attacks and Affected Nations, November 2023 – March 2024

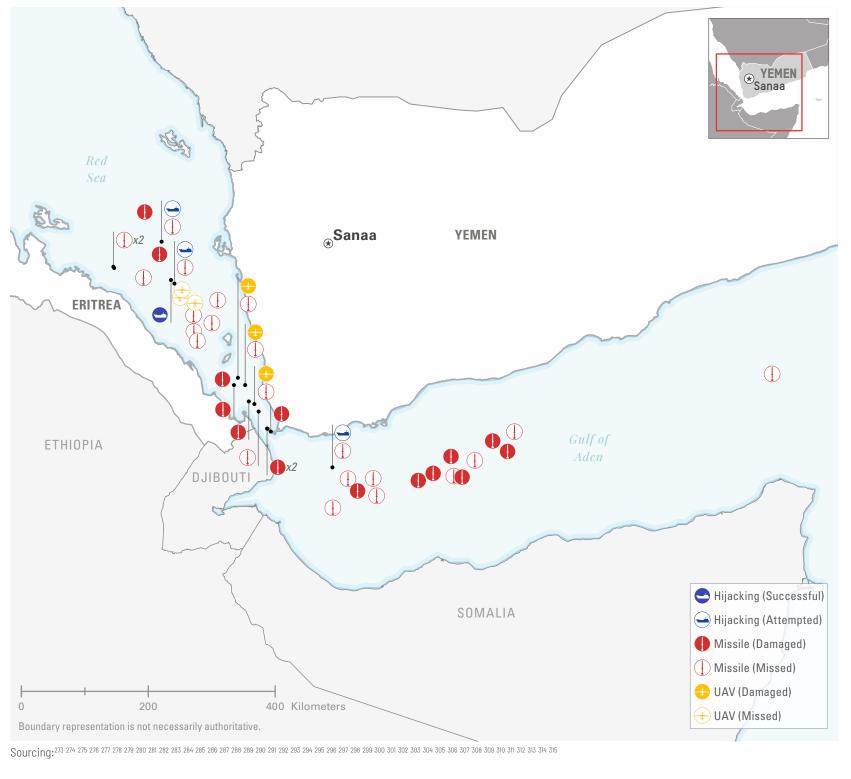
The following is a timeline of attacks by the Houthis on commercial ships in the Red Sea and Gulf of Aden since November 2023. This timeline is not exhaustive. Additionally, although this list reflects our best estimate of the countries associated with each ship, international shipping is an opaque industry where owners, flags, operators, crews, and port calls can frequently change, multiple companies can be involved in operating and managing a single ship, and where shell companies are sometimes used to obfuscate the ultimate economic beneficiary.

lcor	n [Date	Name	Flag	Owner	Operator	Crew	Departing Port	Destination	Icon	Date	Name	Flag	Owner	Operator	Crew	Departing Port	Destination
	1	19 Nov	Galaxy Leader	Bahamas	UK	Japan	Bulgaria, Mexico, Philip- pines, Romania, Ukraine	Türkiye	India ^{135 136}	(conc.)	23 Dec	Sai Baba	Gabon	Marshall Islands	India	India	Russia	India ^{178 179 180 181}
v 2023	1	19 Nov	Houthis defe Israel-HAMA		ader hijacking	by claiming th	nat any Israeli-linked ship is	a legitimate targ	et in the	\[\triangle \]	26 Dec	MSC United VIII	Liberia	Switzerland	Switzerland	Unknown	Saudi Arabia	Pakistan ¹⁸² 183 184
0[26 Nov	Central Park	Liberia	UK	UK	Bulgaria, Georgia, India, Philippines, Russia, Türkiye, Vietnam	Morocco		ပ္က 📗 👝	31 Dec	Maersk Hangzhou	Singapore	Denmark	Denmark	Unknown	Singapore	Egypt ¹⁸⁵ 186 187
] 3	3 Dec	Unity	Bahamas	UK	UK	Phillippines, Ukraine, UK	United States	Singapore ¹⁴²		2 Jan	CMG CGM Tage	Malta	France	France	Unknown	Singapore	Egypt ^{188 189}
	3	3 Dec	Explorer Number 9	ei				Egypt ^{146 147 148}		3 Jan	The United States, along with Australia, Bahrain, Belgium, Canada, Denmark, Germany, Italy, Japan, Nethe New Zealand, South Korea, Singapore, and the UK, jointly warn the Houthis to cease maritime aggression of a military response ¹⁹²							
							Ukraine, Venezuela				10 Jan		sses Resolution		on the Houthis	s to cease attacking comm	nercial vessels an	d release the
	3	3 Dec	AOM Sophie	Panama	Japan	Japan	Unknown	Venezuela	China ^{151 152} 153 154		12 Jan					mutlinational coalition, la POSEIDON ARCHER ^{194 195}	unch the first set	of offensive
	(9 Dec	The Houthis a to Israeli por	announce the ts ¹⁵⁵	y are expandi	ng their poten	tial maritime targets to any	ships of any nati	onality heading		12 Jan	Khalissa	Panama	Seychelles	UAE	Unknown	Russia	Unknown ¹⁹⁶
	1	11 Dec	Strinda	Norway	Norway	Norway	India	Malaysia	Italy ^{156 157 158}									l locked
01		13 Dec	Ardmore Encounter	Marshall Islands	Ireland	Ireland	Unknown	India	Sweden ¹⁵⁹	1 2024	15 Jan	Gibraltar Eagle	Marshall Islands	United States	United States	Georgia, Phillippines, Ukraine	South Korea	United States ^{199 200} ^{201 202}
2023] 1	14 Dec	Maersk Gibraltar	Hong Kong (China)	Canada	Denmark	Unknown	Oman	Saudi Arabia ^{162 163}	Can	16 Jan	Zografia	Malta	Greece	Greece	Georgia, Phillipines, Ukraine	Vietnam	Israel ^{203 204}
Dec	1	15 Dec	Al Jasrah	Liberia	Germany	Germany	Unknown	Greece	Singapore ¹⁶⁴		17 Jan	Genco Picardy	Marshall Islands	United States	United States	India, Phillippines, Ukraine	Egypt	India ^{205 206} 207 208
		15 Dec	Palatium III	Liberia	Switzerland	Switzerland	Unknown	India	Saudi Arabia ^{167 168}		18 Jan	Chem Ranger	Marshall Islands	United States	Greece	Phillippines, Russia	Saudi Arabia	Kuwait ^{209 210} 211 212
	1	18 Dec					GUARDIAN, a multinational in		on security in		24 Jan	Maersk Chesapeake	United States	United States	United States	Unknown	Oman	Unknown ²¹³ 214 215
	1	18 Dec	the Red Sea t	Cayman		Denmark	y, the Netherlands, Norway, India	France	Reunion		24 Jan	Maersk Detroit	United States	United States	United States	Unknown	Oman	Unknown ²¹⁶ 217 218
		то рес	Atlantic	Islands (UK)	Norway	Delillark	iliula	rrance	Island (France) ¹⁷²	•	26 Jan	Marlin Luanda	Marshall Islands	Bermuda (UK)	Singapore	India, Sri Lanka	Greece	Singapore ²¹⁹
	1	19 Dec		ia, New Zeala			rth Atlantic Treaty Organiza pore, release a joint statem		he Bahamas, Houthi		1 Feb	Koi	Liberia	UK	France	India, Montenegro, Romania, Russia, Ukraine	India	Greece ^{224 225} 226 227
		23 Dec	Blaamanen		Norway	Norway	Unknown	Romania	India 176 177		6 Feb	Star Nasia	Marshall Islands	Greece	Greece	Unknown	United States	India ^{228 229}



Houthi Commercial Shipping Attacks and Affected Nations, November 2023 - March 2024 (cont.)

_	lcon	Date	Name	Flag	Owner	Operator	Crew	Departing Port	Destination				
		6 Feb	Morning Tide	Barbados	UK	UK	Unknown	Türkiye	Singapore 230 231 232				
		12 Feb	Star Iris	Marshall Islands	Greece	Greece	Unknown	Brazil	Iran ²³³				
		15 Feb	Lycavitos	Barbados	Greece	Greece	Unknown	Singapore	Egypt ²³⁴ 235 236				
		16 Feb	Pollux	Panama	UK	Greece	Unknown	Russia	India ^{237 238}				
Feb 2024 (cont.)		18 Feb	Rubymar	Belize	Lebanon	Lebanon	Egypt, India, Philippines, Syria	UAE	Bulgaria ²⁴⁰				
Feb 20		19 Feb	Sea Champion	Greece	United States	Greece	Unknown	Argentina	Yemen ²⁴¹ 242 243				
		19 Feb	Navis Fortuna	Marshall Islands	United States	Marshall Islands	Belarus, Burma, Russia, Ukraine	India	Italy ^{244 245} 246 247				
		20 Feb											
		22 Feb	Islander	Palau	Liberia	Liberia	Unknown	Thailand	Egypt ^{249 250} 251 252				
		24 Feb	Torm Thor	United States	United States	United States	Unknown	Malaysia	Djibouti ²⁵³				
		4 Mar	MSC Sky	Liberia	Switzer- land	Cyprus	Unknown	Singapore	Djibouti ²⁵⁵				
		6 Mar	True Confi- dence	Barbados	Liberia	Greece	India, Nepal, Philippines, Sri Lanka, Vietnam	China	Saudi Arabia ²⁵⁷				
		8 Mar	Propel Fortune	Singapore	Singapore	Singapore	Unknown	India	Unknown ²⁵⁸				
Mar 2024		11 Mar	Pinocchio	Liberia	Singapore	Singapore	India, Roma- nia, Ukraine, Vietnam	Saudi Arabia	Türkiye ^{260 261} 262 263				
		14 Mar	Pacific 01	Panama	Vietnam	Vietnam	Unknown	Singapore	Unknown ²⁶⁴ 265 266				
		15 Mar	Mado	Marshall Islands	Greece	Greece	Unknown	Saudi Arabia	Singapore 267 268				
		17 Mar	Mado	Marshall Islands	Greece	Greece	Unknown	Saudi Arabia	Singapore 269 270				
		23 Mar	Huang Pu	Panama	China	China	China	Russia	India ^{271 272}				
		Hije	acking (Succe	essful) O F	Hijacking (Atte	empted)	Missile (Damaged)	Missile (Misse	ed)				
					▲ UAV(D	amaged) 🛆	UAV (Missed)						





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